Investor Equity Funding LLC
881 Ponce De Leon Ave Suite 4 | Atlanta, GA 30306
Phone: 678-598-5295 | Email: Wendell@InvestorEquityFunding.com

SECTION 1 — LOAN REQUEST INFORMATION

Project to fund now? ☐ Yes ☐ No

Purchase Price: _____ Rehab Amount: _____

New Construction: _____ Refi: _____

SECTION 2 — REQUIRED DOCUMENTS

PURCHASE:
Articles of Organization • Operating Agreement • EIN • Bank Statements • Purchase Contract
Credit Report • Completed Application

FIX & FLIP:
Articles of Organization • Operating Agreement • EIN • Bank Statements • Purchase Contract
Scope of Work • Credit Report • Completed Application

CONSTRUCTION:
Articles of Organization • Operating Agreement • EIN • Bank Statements • Plans/Specs
Construction Budget • Credit Report • Completed Application

REFI:
Articles of Organization • Operating Agreement • EIN • Bank Statements • HUD-1
Credit Report • Completed Application

CASH-OUT:
Articles of Organization • Operating Agreement • EIN • Bank Statements • HUD-1
Credit Report • Completed Application

RENTAL/BRRRR:
Articles of Organization • Operating Agreement • EIN • Bank Statements • Lease Agreements
Rent Roll • Credit Report • Completed Application

SECTION 3 — PROPERTY INFORMATION

Property Address: _____

City: _____ State: _____ Zip: _____

SECTION 4 — BUSINESS ENTITY INFORMATION

Business Name: _____ EIN: _____

Business Address: _____

City/State/Zip: _____

☐ Rent ☐ Own Monthly Payment: _____ Years: _____

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SECTION 5 — PRINCIPAL / MANAGING MEMBER INFORMATION

Name: _____ Suffix: ☐ N/A ☐ Jr ☐ Sr

Phone: _____ Email: _____

SSN Last 4: _____

Home Address: _____

City/State/Zip: _____

☐ Rent ☐ Own Monthly Payment: _____

SECTION 6 — EXPERIENCE & PORTFOLIO

What type of projects have you completed in the last 36 months?

☐ New Construction ☐ Fix-and-Flip ☐ Rental ☐ Land

How many total projects have you completed in the last 36 months?

_____

SECTION 7 — CREDIT SNAPSHOT

Credit Scores: EQ: _____ EX: _____ TU: _____

Bankruptcy in last 7 years? ☐ Yes ☐ No If yes, when?: _____

Chapter: ☐ 7 ☐ 13

Reserves - Checking: _____ Savings: _____

SECTION 8 — BORROWER AUTHORIZATION

I certify that I am an authorized representative of the borrowing entity and have full authority to submit this application.

I authorize Investor Equity Funding LLC, its brokers, partners, and lending affiliates to verify any business or personal information necessary to evaluate this loan request, including bank accounts, financial information, credit reports, employment or income, mortgage and landlord references, and any other documentation required for underwriting.

I authorize the release of this information for the sole purpose of processing, underwriting, and servicing this business-purpose loan application. A photocopy, scanned image, or electronic copy of this authorization shall be considered as valid as the original.

Borrower / Authorized Signer: _____

Title: _____ Date: _____

Email Now